

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re: NPC International, Inc.

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Case No. 20-33353

Debtor(s)

☐ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 06/30/2022

Petition Date: 07/01/2020

Plan Confirmed Date: 01/29/2021

Plan Effective Date: 03/31/2021

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: NPC International, Inc., Liquidating Trust  
Name of Authorized Party or Entity

/s/ Charles Braley

Signature of Responsible Party

07/13/2022

Date

Charles Braley

Printed Name of Responsible Party

909 Third Avenue 30th Floor, New York, NY 10022

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name NPC International, Inc.

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$23,169,872	\$1,012,762,475
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$23,169,872	\$1,012,762,475

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$71,890,302	\$0	\$71,890,302	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	AlixPartners LLP	Financial Professional	\$0	\$21,523,499	\$0	\$21,523,499
	ii	Weil, Gotshal & Manges LLP	Lead Counsel	\$0	\$24,456,916	\$0	\$24,456,916
	iii	Greenhill & Co	Financial Professional	\$0	\$6,359,738	\$0	\$6,359,738
	iv	Epiq Corporate Restructuring	Other	\$0	\$4,161,751	\$0	\$4,161,751
	v	KPMG LLP	Financial Professional	\$0	\$164,843	\$0	\$164,843
	vi	A&G Real Estate Partners	Other	\$0	\$4,453,495	\$0	\$4,453,495
	vii	Ernst & Young LLP	Financial Professional	\$0	\$680,981	\$0	\$680,981
	viii	Deloitte & Touche LLP	Financial Professional	\$0	\$821,991	\$0	\$821,991
	ix	Alvarez & Marsal (UCC Profes	Financial Professional	\$0	\$2,898,353	\$0	\$2,898,353
	x	Kelley Drye & Warren (UCC P	Other	\$0	\$6,368,735	\$0	\$6,368,735
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b.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$1,864,678	\$0	\$1,864,678
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	A-Lign Compliance and Security	Other	\$0	\$25,000	\$0	\$25,000
	ii	CBIZ Cottonwood	Other	\$0	\$1,904	\$0	\$1,904
	iii	Duggan Shadwick Doerr & Kur	Other	\$0	\$343,416	\$0	\$343,416
	iv	Grant Thornton LLP	Financial Professional	\$0	\$38,414	\$0	\$38,414
	v	Lewis Brisbois Bisgaard & Smi	Other	\$0	\$5,777	\$0	\$5,777
vi	Ogletree Deakins Nash Smoak	Other	\$0	\$145,174	\$0	\$145,174	

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vii	Shook Hardy & Bacon LLP	Other	\$0	\$375,566	\$0	\$375,566
viii	Stinson LLP	Other	\$0	\$34,260	\$0	\$34,260
ix	True North Law, LLC	Other	\$0	\$53,549	\$0	\$53,549
x	Sard Verbinen & Co	Other	\$0	\$831,818	\$0	\$831,818
xi	Willis Towers Waton	Other	\$0	\$9,800	\$0	\$9,800
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c.	All professional fees and expenses (debtor & committees)			\$0	\$73,754,978	\$0	\$73,754,978

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$706,500,000	\$20,000,000	\$706,150,000	\$769,087,864	92%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$3,000,000	\$0	\$3,000,000	\$0	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: 03/31/2023b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Charles Braley

Signature of Responsible Party

Chief Financial Officer

Title

Charles Braley

Printed Name of Responsible Party

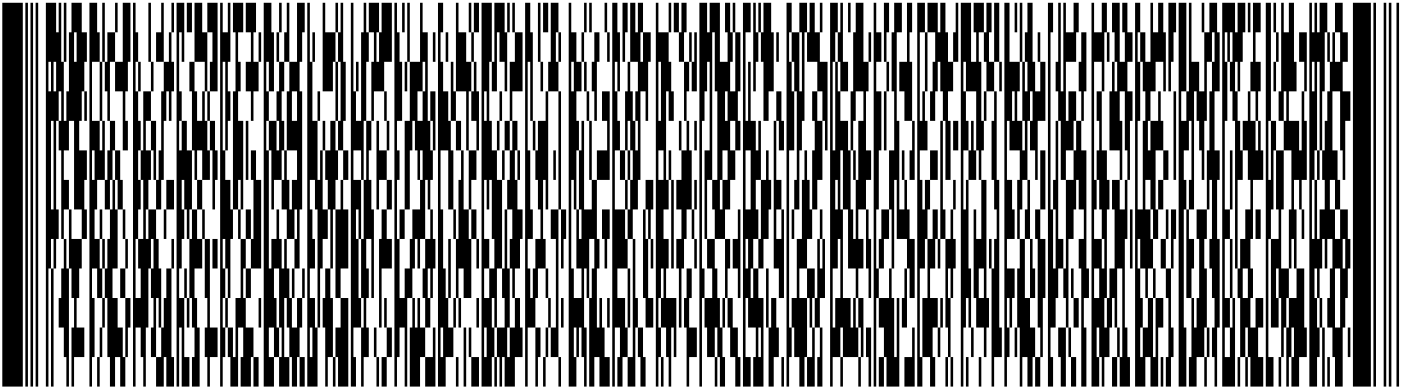
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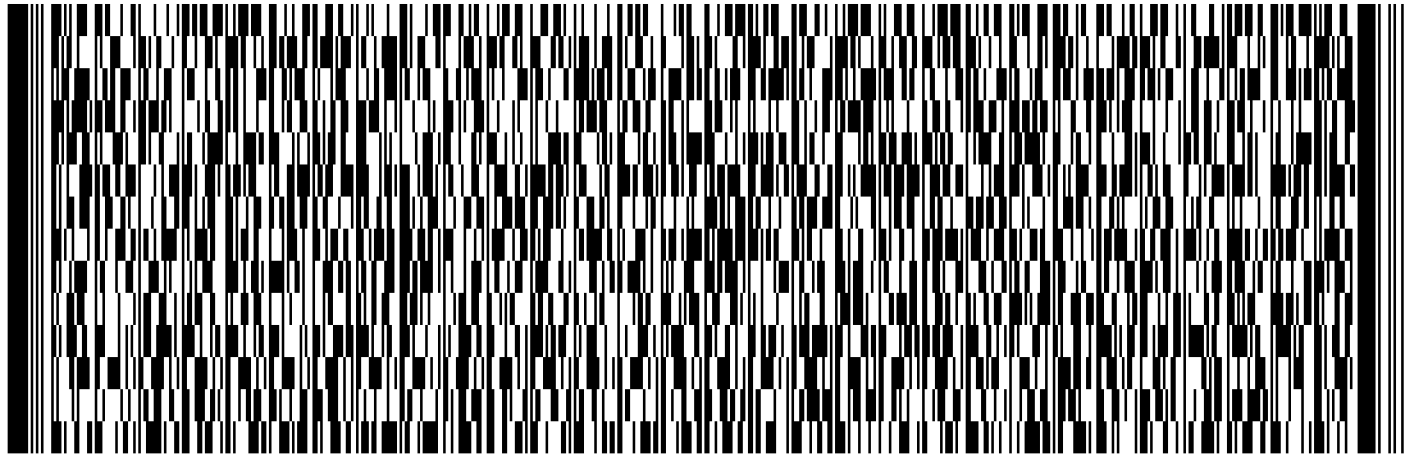


Debtor's Name NPC International, Inc.

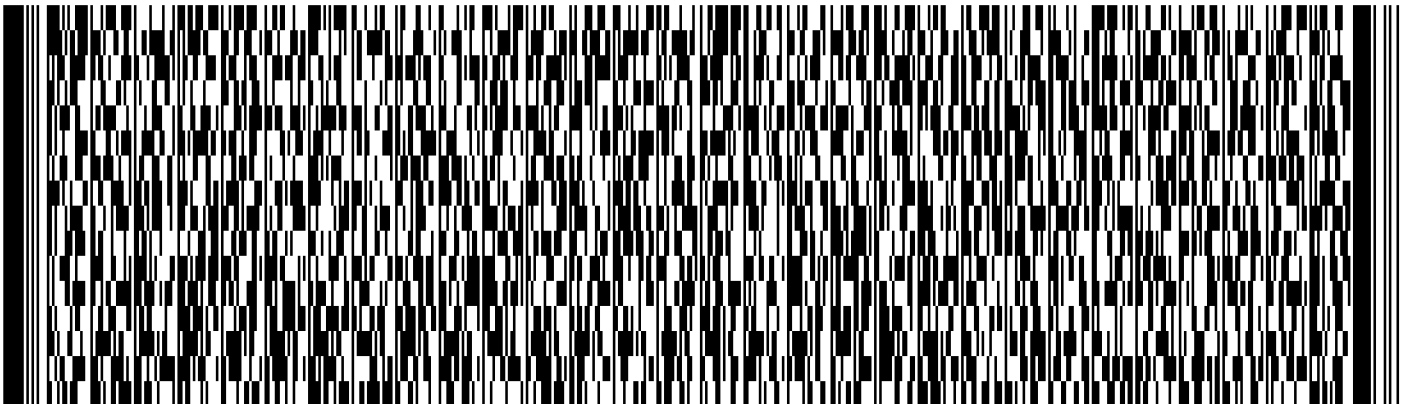
Case No. 20-33353



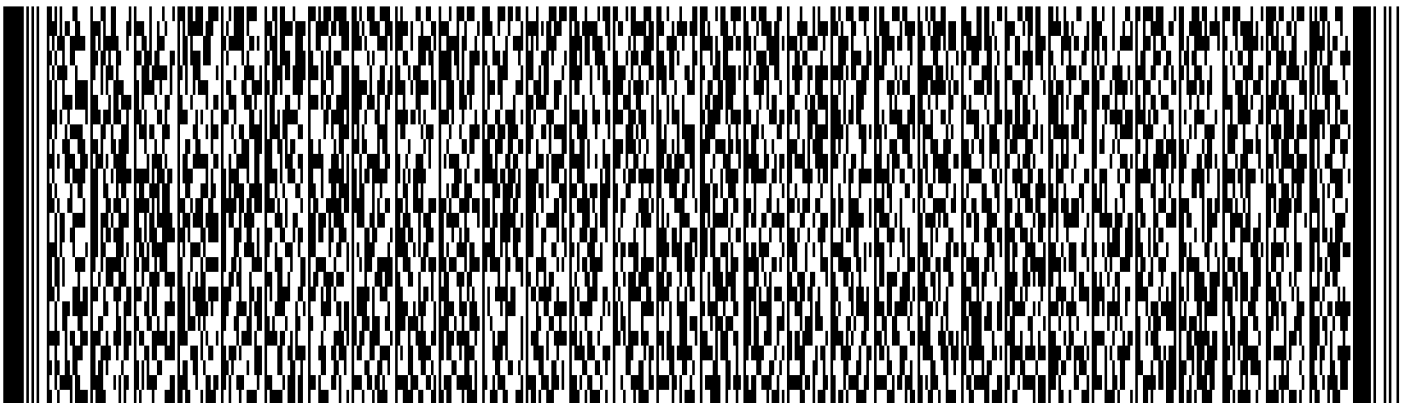
Page 1



Other Page 1



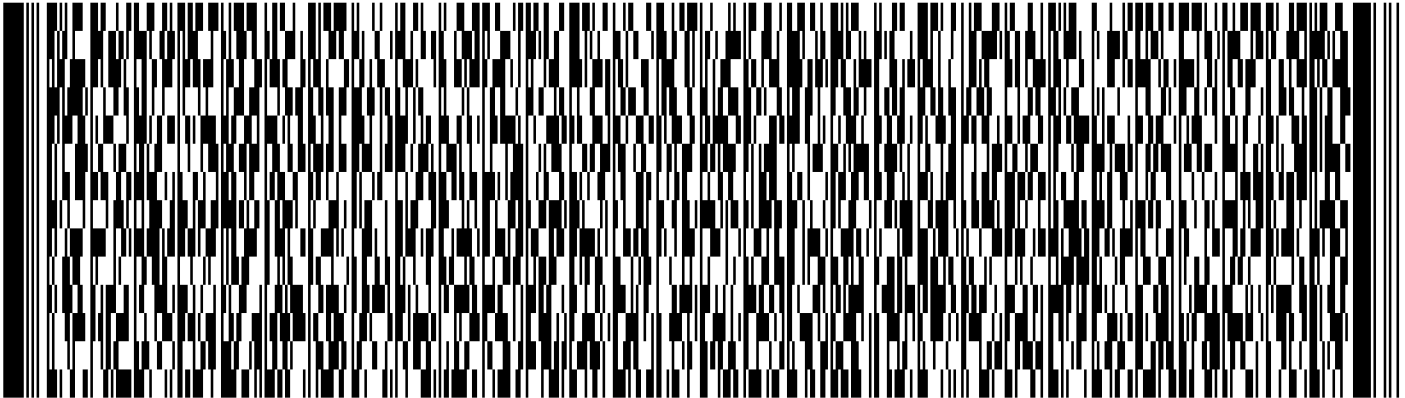
Page 2 Minus Tables



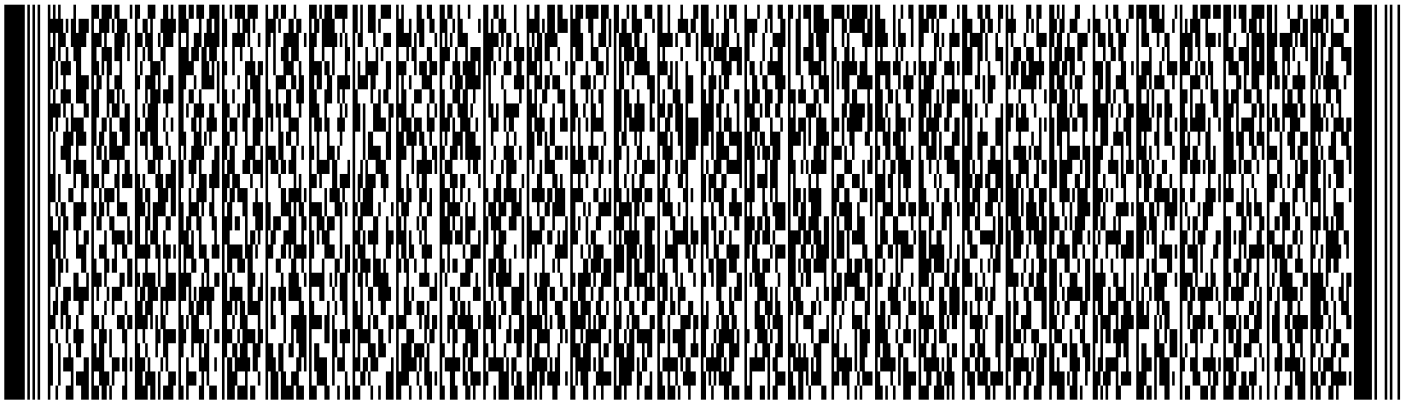
Bankruptcy Table 1-50

Debtor's Name NPC International, Inc.

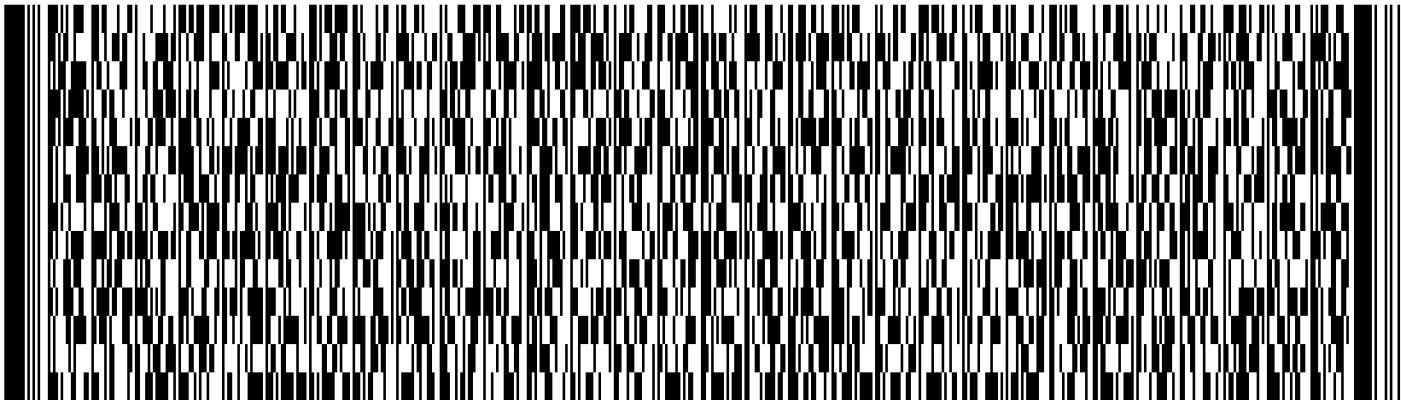
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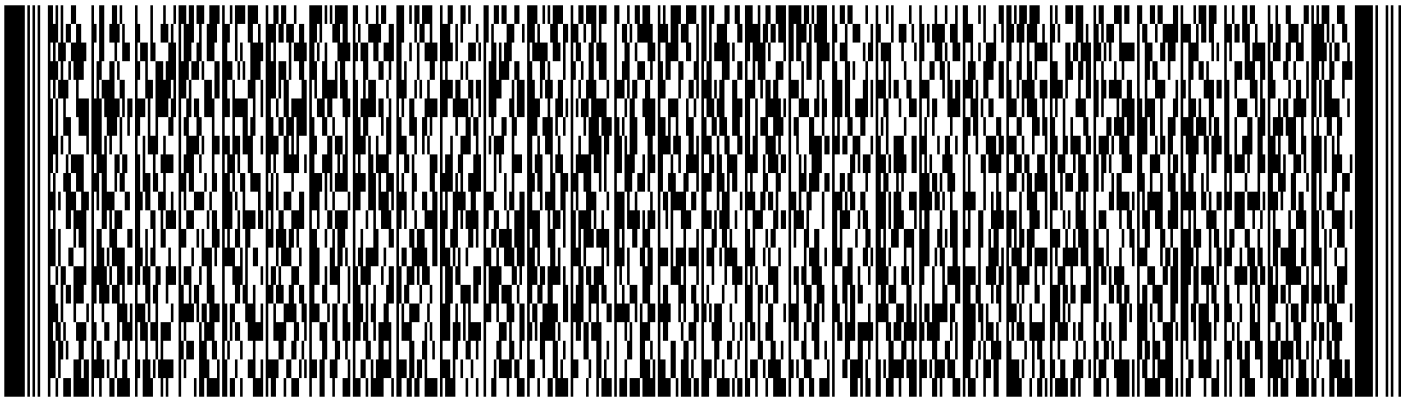
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**Exhibit**

**CASE No. 20-33353**

**1. Part 1 : Total Since Effective Date**

Since Confirmation date (1/29/2021), consistent with prior UST post-confirmation reporting.

**2. Part 2 (c) : All professional fees and expenses (debtor & committees)**

All professional fee disbursements were made from Debtor NPC International, Inc. (Case No. 20-33353).

**3. Part 3 : Total Anticipated Payments Under Plan**

To the extent not otherwise included in the report, claims shall have anticipated payments in line with the *Second Amended Joint Chapter 11 Plan of NPC International, Inc. and Its Affiliated Debtors* (Docket No. 1477) (the “Plan”).

**4. Part 3 : Paid Cumulative**

Reflects payments made to the GUC Trust on behalf of holders of General Unsecured Claims, and does not reflect any subsequent distributions of those funds by the GUC Trust.

**5. Part 4 (a) : Date when the application of Final Decree is anticipated**

The Plan Administrator cannot currently anticipate, with any degree of certainty, when the application for a Final Decree closing the chapter 11 case of NPC International, Inc. may be filed. The PCR form, however, requires entry of the “date when the application for Final Decree is anticipated” in Part 4 of the PCR. Therefore, the date “March 31, 2023” has been entered in Part 4 solely as a placeholder. This date is not, and should not be construed as, a goal, commitment, or prediction of the Plan Administrator or any other party, and no party should rely in any way upon such date.